# ARTICLE

# Nuclear genome transfer in human oocytes eliminates mitochondrial DNA variants

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Mitochondrial DNA mutations transmitted maternally within the oocyte cytoplasm often cause life-threatening disorders. Here we explore the use of nuclear genome transfer between unfertilized oocytes of two donors to prevent the transmission of mitochondrial mutations. Nuclear genome transfer did not reduce developmental efficiency to the blastocyst stage, and genome integrity was maintained provided that spontaneous oocyte activation was avoided through the transfer of incompletely assembled spindle-chromosome complexes. Mitochondrial DNA transferred with the nuclear genome was initially detected at levels below 1%, decreasing in blastocysts and stem-cell lines to undetectable levels, and remained undetectable after passaging for more than one year, clonal expansion, differentiation into neurons, cardiomyocytes or  $\beta$ -cells, and after cellular reprogramming. Stem cells and differentiated cells had mitochondrial respiratory chain enzyme activities and oxygen consumption rates indistinguishable from controls. These results demonstrate the potential of nuclear genome transfer to prevent the transmission of mitochondrial disorders in humans.

A crucial determinant of the phenotypic severity in most maternally inherited mitochondrial diseases is heteroplasmy, that is, the proportion of mutant, relative to total, mitochondrial DNA (mtDNA) in a cell. Owing to the cytoplasmic segregation of mitochondria during cell division, the level of heteroplasmy is subject to broad fluctuations, in particular during the developmental expansion of mtDNA from the premeiotic germ cell to the mature human oocyte<sup>1-4</sup>. As a result, an unaffected carrier of a mtDNA mutation may have an affected child. Although prenatal genetic diagnosis can select embryos with a reduced mutation load, variation between blastomeres in single embryos limits the effectiveness of such screening<sup>3</sup>, and considerable levels of mutant mtDNA can remain, resulting in a carrier<sup>5</sup>.

On the basis of these considerations, the Nuffield Council on Bioethics has endorsed research to prevent transmission of mtDNA mutations<sup>6</sup>, including the transfer of the nuclear genome into an enucleated oocyte containing normal mitochondria. In mice, transfer between fertilized eggs (zygotes) is effective in preventing the transmission of pathogenic mtDNA7 and in rhesus monkeys, genome exchange between unfertilized oocytes gave rise to live births<sup>8</sup>. In human cells, the transfer of pronuclei between zygotes resulted in minimal carryover of donor mtDNA9. However, the exchange reduced developmental potential, possibly because the transfer introduced an abnormal centrosome number, resulting in multipolar spindles<sup>10</sup> and aneuploidy<sup>11</sup>. As the centrosome is sperm-derived<sup>12</sup>, nuclear genome exchange before fertilization avoids this issue. Furthermore, pronuclear transfer requires the fertilization of both donor and recipient oocytes, resulting in the destruction of half of the embryos. By contrast, human oocytes would only be fertilized after successful genome exchange.

To determine the consequences of nuclear genome transfer in unfertilized oocytes, we chose parthenogenetic activation instead of fertilization, as it avoids the generation of human embryos for research (Supplementary Fig. 1). Transfer of the nuclear DNA between oocytes of two unrelated donors resulted in the exchange of the mitochondrial genotype and the elimination of mtDNA variants, including a variant found in the *MT-TV* gene (encoding mt-tRNA<sup>Val</sup>). However, nuclear genome transfer frequently induced premature oocyte activation and failure to extrude the second polar body normally. As manipulation-induced karyotypic abnormalities present a risk beyond those normally incurred during assisted reproductive technologies, this is probably an obstacle to the clinical translation of this technique. We found that premature activation could be prevented by partial depolymerization of the spindle–chromosome complex through cryopreservation or cooling to room temperature, allowing normal polar body extrusion, efficient development to the blastocyst stage, and the derivation of karyotypically normal stem cells. Therefore, nuclear genome transfer, rather than the transfer of intact spindle–chromosome complexes, should be effective in preventing the transmission of mtDNA mutations.

#### Efficient development after genome exchange

We first determined that artificial activation of unfertilized oocytes resulted in extrusion of the second polar body (Supplementary Fig. 2a) and efficient development to the blastocyst stage (Fig. 1a), allowing derivation of four stem-cell lines (parthenogenetic embryonic stem (pES) cells 2–5 (pES2–5); Supplementary Fig. 2b–o). If polar body extrusion had accurately segregated sister chromatids, a haploid zygote with 23 chromosomes should result in stem-cell lines devoid of heterozygosity. Short tandem repeat (STR) genotyping and Affymetrix single nucleotide polymorphism (SNP) arrays showed that four out of four stem-cell lines were homozygous for all chromosomes (Supplementary Fig. 2p and Supplementary Table 1). All cell lines were diploid (Supplementary Fig. 2q–t), suggesting that the genome had undergone endoreplication, as previously observed in mouse parthenotes<sup>13</sup>. These results suggest that parthenogenesis is appropriate for *in vitro* studies on the feasibility and consequences of oocyte genome exchange.

To exchange the nuclear genome between oocytes of two different donors, menstrual cycles were synchronized using oral contraceptives, with synchronized retrieval successful in all (four out of four)

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Figure 1 Efficient development and genomic integrity after nuclear genome exchange. a, Developmental potential of IVF embryos, parthenogenic and genome-exchanged oocytes. Numbers in each bar displays the proportions of oocytes developing to the indicated stage. b, Removal of the karyoplast (indicated by arrow). c. Polar body extrusion (arrowhead) and pronuclear

women. Four oocyte donors donated a total of 62 mature metaphase II (MII) oocytes (19, 17, 11 and 15 oocytes for the individual donors). Using microtubule birefringence, 18 of these oocytes had the nuclear genome removed (Fig. 1b) and subsequently fused to enucleated oocytes using either Sendai virus or an electrical pulse. Development after exchange was very efficient: of the 18 oocytes, seven developed to the blastocyst stage, with at least one blastocyst for each donor (Fig. 1a, d and Supplementary Fig. 3a-h). From these blastocysts, three swapped pluripotent stem (swaPS) cell lines were derived. swaPS cells expressed markers of pluripotency, had gene expression profiles comparable to those of established embryonic and parthenogenic embryonic stem-cell lines, and were able to differentiate into cell types and tissues of each germ layer (Fig. 1e and Supplementary Fig. 3i-t). Sequencing of mtDNA and nuclear DNA polymorphisms and STR genotyping confirmed that nuclear genome transfer had resulted in the exchange of the mitochondrial genotype (Fig. 1f, Supplementary Fig. 4a and Supplementary Tables 2 and 3).

To determine whether the transfer affected the integrity of the nuclear genome, karyotype analysis and high-resolution SNP arrays were used. Both swaPS1 and swaPS2 cells had normal karyotypes of 46,XX chromosomes, whereas swaPS3 cells contained an extra chromosome 12 (Fig. 1g and Supplementary Fig. 3u, v). The origin of this additional chromosome was due to a mitotic segregation error, as chromosome 12 did not contain regions of heterozygosity by SNP array analysis (Supplementary Information). Although trisomy 12 is a frequent artefact of *in vitro* stem-cell culture<sup>14</sup>, karyotyping of swaPS1 cells after 9 months in culture revealed no alterations (Supplementary Information). Manipulation-induced strain on chromosomes during genome exchange might result in chromosome breaks and faulty repair, as no homologous template is available after segregation of sister chromatids. Duplication during S phase would result in homozygous copy number variants (CNVs). We identified an average of 3.75 homozygous CNVs in five cell lines with spindle transfer and 4.25 in four unmanipulated parthenogenetic stem-cell lines (Fig. 1h). swaPS4 cells and the unmanipulated cell line pES7 originate from the same donor, and were found to share more than half of the CNVs, suggesting that most, if not all, CNVs originated in the female germ line, and were not generated by the manipulation. We also found no differences in the number of heterozygous CNVs (Supplementary Fig. 3x). To determine whether epigenetic alterations resulted in gene expression changes after genome transfer, gene expression in manipulated cell lines was compared to unmanipulated controls. Only one gene (THBS1, thrombospondin 1) was expressed at significantly lower levels (P < 0.01), with no genes having increased expression.

formation (dashed circle) at 4 h after activation **d**, Blastocyst stage at day 7 after activation. **e**, Cluster diagram of global gene expression profiles of swaPS cell lines. **f**, Sanger sequences of genomic DNA (gDNA) and mtDNA. **g**, Karyotype of swaPS1 cells at P3. **h**, Copy number variation analysis. N.S., not significant. Scale bars,  $25 \,\mu$ m for all panels.

swaPS2 and swaPS3 cells were homozygous for 99.8% of the genome, consistent with accurate extrusion of a haploid genome into the polar body. The 0.2% of heterozygosity was due to CNVs that diverged in sequence (Supplementary Information). By contrast, the swaPS1 cell line was homozygous for merely 43.3% of the genome (Fig. 2a and Supplementary Table 4), consistent with a cell line that had undergone the first, but not the second, meiosis<sup>15</sup>. To determine the frequency of chromosome segregation errors during the preimplantation stages, we biopsied polar bodies and blastomeres, or used morulas and blastocysts, for analysis. Using whole-genome amplification, followed by either PCR of loci on all 23 chromosomes or microarray-based analysis, we found that seven out of nine preimplantation embryos were homozygous throughout the genome, demonstrating normal polar body extrusion (Supplementary Fig. 4b-e). One was heterozygous for all chromosomes, whereas another showed a copy number gain and heterozygosity on chromosome 4, demonstrating that polar body extrusion had been inaccurate (Fig. 2b). Failed, or inaccurate extrusion of the polar body was probably due to the transfer procedure, as we did not observe any heterozygosity in unmanipulated stem-cell lines<sup>16</sup> (Supplementary Fig. 2p).

#### Immature spindles prevent spontaneous activation

Through transfer of karyoplasts into oocytes of either the same or a different donor, we determined that after transfer using electrical pulses, all oocytes (13 out of 13) formed one or two pronuclei 3–5 h after transfer, suggesting that the electrical pulse had caused premature exit from meiosis. Parthenotes with molecularly confirmed karyotypic abnormalities were all derived from oocytes that were activated as a result of the transfer. By contrast, none of the oocytes (0 out of 14) fused to karyoplasts using Sendai virus activated as a result of the manipulation. All remained at meiosis for 4–6 h after transfer, and extruded a second polar body only after artificial activation using a calcium ionophore followed by incubation in the translation inhibitor puromycin (Fig. 2c, d).

We reasoned that manipulation-induced activation was related to the spindle–chromosome complex. When oocytes without a spindle were exposed to an identical electrical fusion pulse during somatic cell nuclear transfer, they remained stable in meiosis<sup>16</sup>. Furthermore, when sperm is injected prematurely, within an hour after extrusion of the first polar body and before the assembly of a mature MII spindle, most oocytes fail to activate<sup>17</sup>. This suggests that after an activating stimulus, only mature spindles with bipolar attachment of chromosomes generate a signal promoting the exit from meiosis, thereby ensuring accurate chromosome segregation. To explore

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Figure 2 | Spontaneous activation can be prevented through spindle cooling. a, Affymetrix SNP microarray (chromosome 7). b, Array analysis at the cleavage stage, revealing trisomy on chromosome 4. G, gain; L, loss; LOH, loss of heterozygosity; N, normal. c, Frequency of polar body extrusion. d, Frequency of manipulation-induced activation. \*\*\*\*P < 0.0001. e, Karyoplasts after cryopreservation. Scale bar, 25 µm. f–h, Spindle

whether immature spindles prevented manipulation-induced activation, we monitored an oocyte progressing from metaphase I (MI) to MII and aspirated the nuclear genome within 1 h after extrusion of the first polar body, while the spindle was still immature (Supplementary Fig. 5a). Transfer-induced activation did not occur and only after artificial activation did the oocyte extrude the polar body and develop to the blastocyst stage, allowing derivation of a pluripotent stem-cell line (pES6) with a normal karyotype and homozygosity across the genome (Supplementary Fig. 5b–g and Supplementary Table 5).

As timing the removal of the nuclear genome relative to the extrusion of the first polar body may not be practical, we used reduced temperatures to induce partial spindle depolymerization in mature MII oocytes. As the removal of the spindle-chromosome complex relies on the presence of a birefringent spindle, we extracted the nuclear genome on the heated stage of a microscope, before exposing the karyoplast to reduced temperatures. Two karyoplasts were placed on ice for 2 h, and then re-transferred by electrofusion into enucleated oocytes kept at 37 °C. Fused oocytes remained in meiosis for more than 3 h post transfer and required an artificial activation stimulus for polar body extrusion. We next extracted karyoplasts from 30 oocytes and cryopreserved them below the zona pellucida of an immature oocyte (Fig. 2e). After thawing, 27 out of 30 karyoplasts were intact. Spindle birefringence was not detected immediately after thaw but reformed in karyoplasts kept at 37 °C for approximately 2 h (two out of two), but not when maintained at room temperature (none out of three) (Fig. 2f-h). Cryopreservation did not result in the dispersion of chromosomes: in all five karyoplasts, chromosomes remained attached to microtubules (Fig. 2i), consistent with the finding that some, but not all spindle microtubules are cold sensitive<sup>18</sup>. Within 1 h of thawing, three karyoplasts were fused to enucleated oocytes of a different donor using electrical pulses. At 4h after transfer, we observed a birefringent spindle with perpendicular alignment to the oolemma (Fig. 2j). All (three out of three) oocytes remained stable at meiosis and extruded the second polar body only after artificial activation, forming a single pronucleus (Supplementary Fig. 6a, b). Two of the three parthenotes (66%) developed to the blastocyst stage, allowing the derivation of the karyotypically normal stem-cell line swaPS4 (Fig. 2k and Supplementary Fig. 6c–l). Homozygosity throughout the genome showed that polar body extrusion had normally segregated sister chromatids (Fig. 2a and Supplementary Tables 4 and 5). An additional thawed karyoplast was kept at 37 °C for 4 h, and only then

fused to the oocyte, resulting in spontaneous activation and a failure to extrude the second polar body.

birefringence at indicated temperatures and time points post thaw. Arrows indicate site of spindle. RT, room temperature. **i**, Confocal analysis of a thawed

karyoplast after 2 h at room temperature. j, Spindle birefringence after transfer

of a thawed karyoplast into an enucleated oocyte. k, Karyotype of stem-cell line

derived from a cryopreserved karyoplast, swaPS4, at P4.

Furthermore, we vitrified MII oocytes. Immediately after thaw, birefringence of the microtubule spindle was undetectable in all oocytes (none out of six). After incubation for 1–2 h at 37 °C, birefringence became visible in all oocytes, which were subsequently enucleated. Spindle–chromosome complexes from oocytes of a different donor retrieved on the day of thawing were transferred into five enucleated oocytes by electrofusion, with one karyoplast failing to fuse. One of the five oocytes developed to the blastocyst stage (Fig. 1a and Supplementary Fig. 6m–o). Unlike in oocytes after transfer of cryopreserved karyoplasts, oocytes underwent spontaneous activation (four out of four monitored during the relevant time period, Fig. 2d). These results demonstrate that the maturation of the spindle–chromosome complex has a major role in the ability of human oocytes to exit meiosis.

#### Stable exchange of mitochondrial genotypes

To determine mitochondrial genotypes, we identified polymorphic mtDNA variants (SNPs) in the hypervariable regions (HVR1 and HVR2) of each donor (Supplementary Table 6), and sequenced the complete mtDNA genome of two donors (Supplementary Table 7). Two polymorphisms, m.4715A>G (*MT-ND2*) and m.16129A>G (non-coding region), were homoplasmic by restriction fragment length polymorphism (RFLP). Moreover, one of the donors was homoplasmic for a variant at the 3' terminus of the *MT-TV* gene (m.1670A>T) that has been identified as a rare polymorphism<sup>19</sup>. Although no differences in the mt-tRNA<sup>Val</sup> steady-state level were observed in cultured fibroblasts, a functional significance is possible as an analogous 3' terminus polymorphism in mt-tRNA<sup>Glu</sup> has been identified as a pathogenic mutation<sup>20</sup> (Supplementary Fig. 7a–d).

To estimate the amount of potential mtDNA carryover, we quantified mtDNA in human oocytes and karyoplasts using quantitative PCR (qPCR). Karyoplasts had an average mtDNA copy number of 1,129  $\pm$  785 (mean  $\pm$  s.d., n = 22), or 0.36% of the total mtDNA found within MII oocytes (311,146  $\pm$  206,521, n = 5) (Fig. 3a). This corresponded with volumetric measurements of karyoplasts, which were 0.89% of that of intact oocytes (4,961  $\pm$  1,964 µm<sup>3</sup> versus 559,093  $\pm$  245,217 µm<sup>3</sup>, respectively; n = 18 and 21) (Fig. 3a). Staining of mitochondria in oocytes and karyoplasts with MitoTracker or antibodies recognizing the complex V  $\alpha$ -subunit indicated that the spindle-chromosome complex was devoid of mitochondria (Fig. 3b, c). We therefore expected a mtDNA carryover of less than 1%.

Heteroplasmy was determined by last-hot cycle PCR RFLP, with a detection threshold of approximately 2%, and allele refractory mutation system (ARMS)-qPCR, with a detection threshold of approximately 0.5% (refs 21, 22; Supplementary Figs 7 and 8). As considerable fluctuations in heteroplasmy have been reported in blastomeres of mouse and monkey embryos<sup>23,24</sup>, we first quantified 17 embryos at the cleavage stage, including individual blastomeres, and found heteroplasmy to be less than 0.5%. In seven samples that reached morula or blastocyst stage, the average heteroplasmy remained less than 0.5%, and in all cases 1% or lower. Overall, preimplantation embryos had a mean heteroplasmy of 0.31%  $\pm$  0.27% (n = 24; Fig. 3d and Supplementary Fig. 8e).

With the generation of stem-cell lines, we asked whether the original mitochondrial genotype could re-emerge after extensive passaging, clonal expansion, cellular differentiation and reprogramming. Quantification at passages (P)2–P59 (1 year in culture), showed that heteroplasmy in the swaPS1, swaPS2 and swaPS4 cell lines remained undetectable (Fig. 3d, e and Supplementary Figs 7e–l and 8f). mtDNA heteroplasmy was detected at low levels in swaPS3 cells at P4–P10 (2.79%  $\pm$  0.27%; range: 2.3–3.1% by RFLP), but became undetectable from P14 onward (Fig. 3f and Supplementary Fig. 7e, i–j). As heterogeneity in heteroplasmy may not be detected by population analysis, ten colonies for each swaPS cell line were grown from single cells. In all 40 colonies, heteroplasmy was undetectable (Fig. 3d and Supplementary Fig. 8f).

In mice, specific mitochondrial genotypes can selectively expand in differentiated cells, resulting in altered levels of heteroplasmy<sup>25,26</sup>. To determine whether such alterations occurred after differentiation, cells of each germ layer (pancreatic cells, neurons, fibroblasts and cardiomyocytes) were differentiated *in vitro* (Fig. 3g–i and Supplementary Video 1). Heteroplasmy was undetectable by either ARMS-qPCR or RFLP (Fig. 3d, e and Supplementary Fig. 8g).

A bottleneck in the mitotic inheritance of mitochondrial DNA mutations occurs during induced pluripotent stem (iPS) cell generation, resulting in iPS cell colonies with differing percentages of a mitochondrial mutation<sup>27</sup>. To test whether such a bottleneck (mimicking the one in the female germ line) could alter the ratio of the two mitochondrial genotypes, we reprogrammed fibroblasts differentiated from swaPS cells (Fig. 4a) into iPS cells (Supplementary Fig. 9a-h). In 43 iPS cell colonies and 6 cell lines, termed swiPS, heteroplasmy was undetectable (mean heteroplasmy  $0.01\% \pm 0.04\%$ ; n = 43; Fig. 3d and Supplementary Fig. 9i). As none of these manipulations resulted in re-emergence of significant levels of heteroplasmy, we next asked whether swaPS cells retained any mitochondrial DNA transferred with the karyoplast. Using repeat-PCR amplification of a product in the HVR, with five SNPs per primer pair, we could specifically amplify the minority product. In neither swaPS1 nor swaPS2 cells could the minority product be detected beyond P2 (detection limit 0.0001%), whereas in swaPS3 cells detection was seen until P18, after which it was undetectable (detection limit 0.1%; Supplementary Fig. 9j, k). As stem cells and fibroblasts contain less than 1,500 mtDNA copies<sup>28</sup>, a considerable proportion of the cell population must be homoplasmic.

#### Normal mitochondrial activity in swaPS cells

Despite the low levels of mitochondrial heteroplasmy, we considered the possibility that the presence of two mitochondrial genotypes within the same cell might impair mitochondrial functions<sup>26</sup>. We determined that swaPS1 and swaPS2 cells had population doubling times of 33 and 31.5 h, respectively, a proliferation rate comparable to embryonic stem (ES) cell lines<sup>29</sup>, suggesting no metabolic disadvantage as a result of the exchange. We next determined the biochemical



**Figure 3 Low levels of mtDNA carryover. a**, Volume (black) and mtDNA copies (red) of karyoplasts and oocytes. Blue bars denote the mean. **b**, **c**, Distribution of mitochondria in the oocyte (**b**) and the karyoplast (**c**). **d**, Mean heteroplasmy quantification by ARMS-qPCR. Red line indicates limit of detection. Error bars indicate s.d., with the mean value and *n* number shown. **e**, RFLP analysis of swaPS1 and swaPS2 (S1 and S2, respectively) at P2

and P9 and as  $\beta$ -cells. bp, base pairs; U.C., undigested control; Ud., undetectable. **f**, Heteroplasmy in swaPS3 cells. ARMS-qPCR (red diamonds) and RFLP (black diamonds); black and red lines indicate detection limits. **g**-**i**, Directed differentiation into  $\beta$ -cells (**g**), neurons (**h**) and fibroblasts (**i**).  $\alpha$ SMA,  $\alpha$ -smooth muscle actin. Scale bars, 5 µm (**b**, **c**) and 50 µm (**g**-**i**).



**Figure 4** | **swaPS cells support a normal metabolic profile. a**, Nanostring gene expression analysis of fibroblasts derived from swaPS1 cells. mRNA counts per 100 ng RNA. **b**, Respiratory chain enzyme (RCE) activities in ES, pES, swaPS and iPS cell lines derived from oocyte donor skin cells. COX, cytochrome *c* oxidase (also known as complex IV). **c**, RCE activities of mitochondrial respiratory complexes in swaPS1- and swaPS2-derived fibroblasts (swaPS fibroblasts) compared with control fibroblasts. **d**, Analysis of basal oxygen consumption rate (OCR) in swaPS1- and swaPS2-derived fibroblasts compared with control fibroblasts. compared with control fibroblasts.

activities of mitochondrial respiratory chain enzymes. No differences were found in comparisons between undifferentiated swaPS1 and swaPS2, ES, pES and iPS cell lines generated from oocyte donor skin fibroblasts (Fig. 4b). We also assessed mitochondrial respiratory chain enzyme activities in differentiated cell types (Fig. 4c) and basal oxygen consumption in live culture (Fig. 4d), and found no differences between swaPS-derived fibroblasts and oocyte donor skin fibroblasts.

#### Discussion

Here we show that the transfer of nuclear genomes into human oocytes results in efficient preimplantation development, with essentially complete and mitotically stable exchange of the mitochondrial lineage, supporting normal mitochondrial activity. The low levels of heteroplasmy that are detected immediately after transfer become undetectable and do not increase after clonal expansion, cellular differentiation or when exposed to a bottleneck. Any potentially remaining heteroplasmy is far below the levels required for clinical presentation of a mitochondrial mutation, and below the levels of heteroplasmy able to cause behavioural defects in mice<sup>26</sup>. Importantly, the transfer is compatible with the integrity of the nuclear genome, as it did not result in an increase in CNVs.

We found that manipulation of an intact spindle-chromosome complex frequently induced premature activation of the oocyte, resulting in karyotype abnormalities. Preventing such abnormalities is crucial for successful clinical application of nuclear genome transfer, as it is unclear whether visual inspection or even molecular assays can reliably eliminate abnormal embryos. Exposure of the karyoplast, but not of the cytoplast, to low temperatures prevented this manipulation-induced activation. Spindle-chromosome complexes at or below room temperature showed decreased birefringence of microtubules, a measure for the regularity of microtubule alignment. Importantly, after fusion and incubation at 37 °C, spindle birefringence returned, allowing polar body extrusion, normal preimplantation development, and derivation of karyotypically normal stem cells. Such reversible destabilization of spindle microtubules by low temperatures has been previously observed in human and animal oocytes<sup>30,31</sup>. During vitrification of human oocytes, partial depolymerization of the spindle occurs owing to the exposure to room temperature, rather than the vitrification itself<sup>32</sup>, but does not result in the dispersion of chromosomes and does not increase the incidence of karyotypic abnormalities<sup>33,34</sup>, allowing the adoption for

clinical use<sup>35</sup>. In a concurrent study using temperatures of 37 °C to maintain a fully assembled spindle during manipulation<sup>36,37</sup>, frequent signs of premature activation were found, despite the use of Sendai virus for fusion, which is less prone to induce activation than an electrical pulse8. As a result, more than half of the oocytes were lost due to a failure in polar body extrusion and the formation of karyotypically abnormal embryos. By contrast, during our study, all oocytes were briefly exposed to room temperature (21 °C), and when karyoplasts were transferred using Sendai virus, all oocytes remained at meiosis and extruded the polar body only after artificial activation. A further difference between the two studies is the timing of oocyte retrieval at 35 instead of 36 h after hormonal induction of ovulation. Both exposure to room temperature and early retrieval probably result in more oocytes with immature spindles at the time of manipulation. Bipolar attachment of chromosomes to spindle microtubules reduces the activity of auroraB kinase and of the spindle assembly checkpoint in a tension-dependent manner<sup>38</sup>. Manipulation may result in increased tension and decreased kinase target phosphorylation in fully assembled spindles, but not in spindles with incomplete bipolar attachment of chromosomes, thereby avoiding premature activation.

Although concerns have been raised that the transfer of the maternal genome between oocytes may introduce 'epigenetic' changes<sup>39</sup>, we did not observe meaningful differences in gene expression between genome-exchanged and unmanipulated cells. Although our methods allow maternal nuclear genome transfer without apparent adverse consequences to the embryo, the accuracy of chromosome segregation at the second meiosis will need to be determined in a large number of samples. Furthermore, animal models may be required to determine whether the transfer of incompletely assembled spindles into oocytes is compatible with normal fertilization and development to term. An analogous technique for the transfer of the paternal genome by intracytoplasmic sperm injection is performed in approximately half of all in vitro fertilization (IVF) cycles in the United States<sup>40</sup>, providing a precedent for clinical translation. Before proceeding with human clinical trials on the transfer of the maternal genome, it will be important to publicly discuss patient needs, ethical considerations, and to establish appropriate guidelines for the use of oocyte nuclear genome transfer in assisted reproduction.

#### METHODS SUMMARY

The nuclear genome was removed from mature MII oocytes, and was fused to an enucleated oocyte of a different donor. Oocytes were activated, allowed to develop to the blastocyst stage and stem cells were derived.

Full Methods and any associated references are available in the online version of the paper.

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Supplementary Information is available in the online version of the paper.

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Author Information Illumina array data have been deposited at the Gene Expression Omnibus (GEO) under accession number GSE42077; Affymetrix array data have been deposited at the GEO under accession number GSE42271. Reprints and permissions information is available at www.nature.com/reprints. The authors declare no competing financial interests. Readers are welcome to comment on the online version of the paper. Correspondence and requests for materials should be addressed to D.E. (d.egli@nyscf.org) or M.S. (mvs9@columbia.edu).

#### **METHODS**

Research subjects. Human oocytes were donated by women enrolled in the reproductive egg donation program at Columbia University Medical Center (CUMC). Oocyte donors were given the option to donate for research only after they had enrolled and qualified as reproductive egg donors. Their decision to donate was therefore independent of the decision to donate for research. Compensation was equivalent to that given for reproductive donation, and did not depend on the number or quality of oocytes donated, in agreement with American Society for Reproductive Medicine (ASRM) guidelines<sup>41</sup>. The menstrual cycles of the subjects were synchronized using oral contraceptive pills. On the third day after the discontinuance of the oral contraceptive pills, ovarian hyperstimulation was initiated regardless of menstrual flow, using parenterally administered gonadotropins. Once lead follicles reached 18-22 mm diameter, 4 mg leuprolide acetate was administered to trigger final maturation and oocytes were retrieved 35 h later. With each donation, a skin biopsy and 3-4 ml of blood were taken. All human subject protocols were reviewed and approved by the CUMC institutional review board and the embryonic stem-cell research oversight committee of CUMC. All oocyte donors gave informed consent.

Manipulation of human oocytes. Oocytes were transported in vials containing GMOPSplus (Vitrolife), using a portable incubator heated to 37 °C. A total of 73 MII oocytes was used for this study. Oocytes of different donors were placed in separate drops of GMOPSplus containing  $5 \,\mu g \,m l^{-1}$  cytochalasin B (Sigma) covered with mineral oil (Irvine Scientific). Karyoplasts were aspirated into a pipette with a diameter of 20 µm (Humagen), after incubation in medium containing cytochalasin B for 3-5 min. If the karyoplast contained a larger amount of cytoplasm, the extra cytoplasm was removed by pressing the cytoplasm against the zona pellucida. Karyoplasts of donor 1 were inserted below the zona pellucida of an enucleated oocyte of donor 2, and fused using either inactivated Sendai virus HVJ-E (GenomeOne, Cosmo Bio), diluted with fusion buffer 1:40, or electrofusion, performed in cell fusion medium (0.26 M mannitol, 0.1 mM MgSO<sub>4</sub>, 0.05% BSA and 0.5 mM HEPES) using 2–8 fusion pulses of 20  $\mu s$  width and 1.3 V cm  $^{-1}$  strength (LF201, NEPA Gene). Each exchange required approximately 10 min. After aspiration of no more than two karyoplasts, transfer was undertaken, unless karyoplasts were used for cryopreservation. All manipulations were performed on a 37 °C heated stage (Tokai Hit) of a Nikon TE 2000U inverted microscope, using Narishige micromanipulators. The transfer of the oocytes from the incubator to the inverted microscope required their brief exposure to room temperature (21 °C). Oocyte culture was conducted in Global medium supplemented with 10% plasmanate (Talecris), or in Global total (LifeGlobal) in a Minc incubator (Cook Medical), infused with a defined gas mixture of 6% CO<sub>2</sub>, 5% O<sub>2</sub> and 89% N<sub>2</sub>. Parthenogenetic activation of oocytes was done using ionomycin, followed by incubation in 10 µM puromycin for 4 h. Manipulation of oocytes was completed within 3-5 h after aspiration.

Vitrification and thawing of all oocytes was achieved through the use of the cryotop kit (Kitazato) and used in accordance with the manufacturer's instructions on an unheated stage of a Nikon SMZ1500. For vitrification, oocytes were placed into basic solution with equilibrium solution added over a 15-min period. Oocytes were transferred to vitrification solution and then immediately placed onto the cryotop, with minimal solution carry over, and plunged directly into liquid nitrogen. The cryotop was placed into a protective straw for storage. After thawing, the cryotop was quickly placed into pre-warmed (37 °C) thawing solution (21 °C) over a 9-min period, after which they were transferred to regular culture medium or GMOPSplus. Ten out of eleven cryopreserved oocytes were viable after thawing. Statistical analysis of development and spontaneous activation was undertaken using the chi-square test. P < 0.05 was considered statistically significant.

Stem-cell derivation and analysis. Parthenotes were allowed to develop to the expanded blastocyst stage, or day 6 or 7 after activation. The trophectoderm of blastocysts were ablated using the Lykos Laser (Hamilton Thorne), as previously described<sup>42</sup>. Isolated ICMs were plated on mouse embryonic fibroblast feeder (MEF) layers in stem-cell culture medium (hESm; KO-DMEM with high glucose, supplemented with 20% knockout serum replacement and bFGF; all cell culture reagents from Life Technologies). For pluripotency analysis, stem cells were fixed and stained for OCT4 (also known as POU5F1), SOX2 (both Stemgent), NANOG (Cell Signaling Technology), SSEA3, SSEA4 (both R&D Systems), TRA-1-60 and TRA-1-80 (Millipore). Images were taken using an Olympus IX71 epifluorescence microscope. Live cultures were sent to Cell Line Genetics or WiCell for karyotyping and STR genotyping. Gene expression analysis was undertaken using the Illumina HumanHT-12 Expression BeadChip and analysed using the Illumina Beadstudio software. Quantitative gene expression analysis was undertaken using the Nanostring nCounter system and analysed using nSolver (Nanostring Technologies). Teratomas were generated by subcutaneous injection into NSG mice (Jackson Laboratories) and collected after 10–15 weeks. Animal experimentation was performed under a Columbia Institutional Animal Care and Use Committee protocol.

Nuclear and mitochondrial genotyping. Samples for both nuclear and mitochondrial genotyping were prepared using the high-pure template preparation kit as per the manufacturer's instructions (Roche). Using a range of nuclear DNA and mtDNA primers (Supplementary Table 8), PCR products were generated using Red-Taq (Sigma) or Blue-Taq (Denville Scientific) as per the manufacturer's instructions and purified using the high-pure PCR product purification kit (Roche). Sanger sequencing was undertaken via either Genewiz or Macrogen. Sequences were analysed using ApE (http://biologylabs.utah.edu/jorgensen/ wayned/ape/). Complete mitochondrial genotyping was undertaken using the Affymetrix GeneChip human mitochondrial resequencing array 2.0 (MitoChip v.2.0), according to the manufacturer's recommended protocols (primers and condition for the long PCR described in Supplementary Table 8). Sequences were directly compared to the revised Cambridge Reference Sequence for human mtDNA (NCBI accession NC\_012920). Genotyping of nuclear DNA was done using Affymetrix GeneChip human mapping 250K NspI arrays according to manufacturer's instructions. Analysis was performed using Affymetrix genotyping console.

**Copy number variation analysis.** Copy number analysis was performed using Affymetrix 6.0 SNP arrays as per the manufacturer's instructions. CNVs were detected using NEXUS 6 and the SNP-FASST2 segmentation algorithm. High gains were set to the threshold of 0.7, gains at 0.1, losses at -0.15 and big losses at -1.1. A significance threshold of  $5.0 \times 10^{-7}$  was used, with minimum number of 10 probes required per CNV call and a minimum size of 50 kilobases (kb). Copy losses/gains were analysed to a minimum of 10 kb. After participation analysis to determine whether CNVs were new or preexisting, each call was manually inspected for visual confirmation of the call. Either a *t*-test or a one-way analysis of statistical analysis. P < 0.05 was considered to be statistically significant.

Quantification of mtDNA copy number. Quantitative real-time PCR analysis of mtDNA copy number was achieved using previously designed primers and calculating unknown samples on a standard curve plotting copy number against a mean threshold value. A standard curve was generated using serial dilutions of a purified-PCR product generated using Red-Taq (Sigma) and previously published primers designed for the nucleotide positions 8259-8273 and 8475-8489 (ref. 43; Supplementary Table 8). Quantification of mtDNA copy number was achieved through the use of primers designed for the nucleotide positions 8290-8308 and 8418-8438. Samples were prepared using the high-pure template purification kit as per the manufacturer's instructions, although samples were eluted in only 30 µl of elution buffer (Roche). Reaction mixtures were prepared (in triplicate) with 3  $\mu$ l template DNA, 5  $\mu$ l 2 $\times$  SYBR Green PCR master mix (Promega), 100 nM of each primer and water to a final volume of 10 µl. The reactions were performed in a Stratagene MX3000P with the following cycle: hold at 95  $^\circ \rm C$  for 10 min followed by 40 cycles of 95  $^\circ \rm C$  for 15 s, 53  $^\circ \rm C$  for 30 s, and 72  $^\circ \rm C$ for 1 min. The copy number of an unknown sample was calculated from the standard curve and adjusted for the dilution factor.

**Estimation of oocyte and karyoplast volume.** Oocytes and karyoplasts were imaged on either an Olympus IX71 or a Zeiss LSM5 PASCAL microscope following staining with MitoTracker Red (Life Technologies) and either Hoescht (Sigma) or Draq5 (Biostatus). Single images were taken at the midpoint of each sample of interest, with complete *Z* stacks also imaged. Images were analysed using Zen LE (Zeiss) and based on the measured diameter, the volume was calculated (with the assumption that oocytes and karyoplasts are spherical).

Quantification of heteroplasmy levels: ARMS-qPCR and last-hot cycle RFLP. Heteroplasmy was analysed using both last-hot cycle RFLP and ARMS-qPCR. The presence of three SNPs, m.1670A>T (MT-TV), m.4715A>G (MT-ND2) and m.16129A>G (non-coding region), was validated by Sanger sequencing and the polymorphisms were analysed by RFLP. The regions flanking the variations site were PCR-amplified (primers and PCR condition described in Supplementary Table 8). The 305-base-pair (bp) fragment containing the m.4715A variant was digested by BspEI into two fragments (204 and 101 bp), whereas the m.4715G sequence lacked the BspEI recognition site (Supplementary Fig. 7a). The 387-bp fragment containing the m.16129A variant was digested by BanI into two fragments (176 and 211 bp), whereas the m.16129G mtDNA had an additional BanI recognition site yielding three fragments (176, 130 and 81 bp) (Supplementary Fig. 7b). The 312-bp fragment containing the m.1670T variant was digested by AluI in two fragments (120 and 192 bp), whereas the m.1670A had an additional AluI recognition site yielding to three fragments (120, 60 and 132 bp) (Supplementary Fig. 7c). To assess heteroplasmy,  $[\alpha^{-32}P]$  deoxycytidine 5'triphosphate (dCTP; 3,000 Ci mmol<sup>-1</sup>) (Perkin Elmer Health Science) was added to the last PCR cycle, the hot-labelled digested products were electrophoresed in a

10% non-denaturing acrylamide gel, and the bands analysed in a PhosphorImager (Typhoon TRIO variable mode imager, GE Healthcare Life Science) using ImageQuant TL v.7.01 software (GE Healthcare). The experiments were performed in duplicates using oocyte donor fibroblasts (1110 and 1111), swaPS1 and swaPS2 cells (P2, P9 and P40), cells differentiated in pancreatic  $\beta$ -cells, and swaPS3 cells (P4, P5, P6, P8, P10, P13, P14 and P20).

ARMS-qPCR primers were designed to amplify specifically the DNA of only one donor with two homozygous SNPS used at either end of the sequence based on the sequencing of HVR1 (Supplementary Table 6). Furthermore, the primers were designed such that the product generated would contain internal SNPs that could be verified by Sanger sequencing to confirm donor-specific product amplification (Supplementary Fig. 8a). To create a set of standards to confirm accuracy of the assay, the HVR of the various donors was amplified using Red-Taq (Sigma), and the product purified with the high-pure PCR product purification kit (Roche). The concentration of PCR product was calculated using a NanoDrop spectrophotometer (NanoDrop Technologies), and the copy number was calculated based on a standard curve  $(10^{1}-10^{7} \text{ copies})$  generated with the assumption that DNA has a molecular mass of 650 daltons (Da) (primers and conditions in Supplementary Table 8). From this, standards were generated at various percentages of the two donors to confirm accuracy of the ARMS-qPCR assay. Expected values for the standards were matched against measured values using the equation: Mutant heteroplasmy level (%) =  $1/(1 + (1/2)\Delta C_T) \times 100\%$ , in which  $\Delta C_{\rm T} = C_{\rm Twild\ type} - C_{\rm Tmutant}$  (Supplementary Fig. 8b–d). After confirmation, reactions were run under conditions d, e or f (as described in Supplementary Table 8), with samples of unknown heteroplasmy run alongside positive and negative controls and calculated using the above equation. Samples were run in triplicate in a reaction containing  $0.6 \text{ ng } \mu l^{-1}$  specific donor sample, 500 nM of each primer, 5  $\mu l$  of 2× SYBR green (Promega) and water to a final volume of 10  $\mu l$  and analysed using a Stratagene MX300P (Agilent). The determination of homoplasmy was undertaken using primers designed around the HVR of donors 1110 and 1111, allowing the incorporation of five SNPs per primer pair to facilitate primer specificity (Supplementary Table 6). Target DNA was amplified using Blue-Taq (Denville Scientific) under cycle conditions k (as described in Supplementary Table 8), before being analysed on a 2% agarose gel. Subsequently, 1 µl of the PCR product was diluted 1:100 and re-amplified under the same conditions for a further 30 cycles before being analysed on a 2% agarose gel.

High-resolution northern blot analysis. Total RNA from cultured primary fibroblasts grown in a 10 cm<sup>2</sup> dish was extracted using Trizol reagent (Life Technologies) according to the manufacturer's instructions. Large RNA species were precipitated by the addition of 10 mol l<sup>-1</sup> LiCl, allowing smaller RNAs to be precipitated from the resulting supernatant. Small RNAs (1.5 µg) were denaturated (70 °C for 5 min) and separated through an 8%, 8 mol l<sup>-1</sup> urea denaturating polyacrylamide (19:1) gel using 0.5× Tris-borate EDTA (TBE) as running buffer. Separated samples were electroblotted onto Nytran SuPerCharge TurboBlotter membrane (Whatman) using a TE77X semi-dry transfer unit (Hoefer) and immobilized by ultraviolet cross-linking. Regions of mtDNA encompassing the tRNA^{Val} and tRNA^{Leu(UUR)} genes were amplified using specific primers (see Supplementary Table 8). Purified PCR products were radiolabelled with  $[\alpha^{-32}P]$ dCTP (3,000 Ci mmol<sup>-1</sup>) by random primer method, and unincorporated nucleotides were removed by gel filtration through a Sephadex G-50 DNA grade column (Amersham Pharmacia Biotech). Hybridization was performed at 42 °C overnight using a QuikHyb hybridization solution (Agilent Technologies Stratagene Products Division) containing 500,000 c.p.m. radiolabelled probes. After hybridization, two 15-min washes were performed at room temperature in 2× SSC and 0.1% SDS, followed by one 30-min wash in 2× SSC and 0.1% SDS at 60 °C. Blots were subjected to PhosphorImager analysis and the radioactive signal for the mt-tRNA<sup>Val</sup> probe (69 bp) normalized to the tRNA<sup>Leu(UUR)</sup> signal (75 bp).

**Directed differentiation of swaPS lines.** To confirm the heteroplasmy levels in terminally differentiated tissues, swaPS1 and swaPS2 were differentiated along endodermal, ectodermal and mesodermal lineages.  $\beta$ -cell differentiation was performed as described<sup>14</sup>, with the addition of calcium chelator, EGTA (75  $\mu$ M), on day 1 and an activin receptor-like kinase inhibitor, SB431542 (2  $\mu$ M), on days 9–12 of differentiation. Staining for SOX17, PDX1 (both R&D Systems) and C-peptide (Millipore) was undertaken at days 3, 10 and 14. DNA samples for heteroplasmy analysis were collected at day 14. The ectodermal differentiation was undertaken following the previously described dual-SMAD protocol<sup>45</sup>. After 2 weeks and two passages as neural progenitors, further differentiation was induced through the addition of BDNF (10 ng ml<sup>-1</sup>, R&D Systems). After a further 3 weeks, cells were fixed for immunostaining, or DNA was collected for heteroplasmy analysis. Antibodies used for staining included TUJ1 (Sigma), MAP2 (Abcam), nestin, neurofilament (both Millipore) and SOX2 (Stemgent). Cells of the mesodermal

lineage were generated using two protocols. First, the generation of contracting cardiomyocytes (from swaPS1, swaPS2 and swaPS4) was achieved using a previously published protocol<sup>46</sup>, with videos recorded using an Olympus IX71 with the DP2-BSW software. Second, the differentiation of swaPS1 and swaPS2 into fibroblasts was achieved by growing undifferentiated stem cells in human fibroblast medium (hFm; DMEM supplemented with 10% FBS, 1% penicillin/streptomycin and 1% glutamax) for 2-4 weeks with a single passage during this time. After 14-28 days of growth, cells were sorted by FACS to enrich for TRA-1-60<sup>-</sup> SSEA4<sup>-</sup> CD56<sup>-</sup> CD13<sup>+</sup> cells (Supplementary Fig. 9a). Antibodies used for staining included aSMA, phalloidin (both Sigma) and CD-13 (BD Biosciences). Gene expression analysis of the swaPS fibroblasts was undertaken using the Nanostring nCounter system as previously described. After differentiation, swaPS fibroblasts were placed into hESm and grown for 3 weeks on a feeder layer. No colonies were visible during this time period, and flow cytometry confirmed the absence of stem-cell-positive markers indicating swaPS fibroblasts could not spontaneously revert to a stem-cell state (Supplementary Fig. 9b, c).

**Generation of iPS cell lines.** Biopsies were taken using a biopsy kit (AccuPunch, Accuderm) after local anaesthesia using lidocaine (1%, Hospira). Punch biopsies (3 mm) were cut into 10–15 small pieces from which fibroblasts were allowed to grow for 4 weeks. Fibroblasts were then passaged using TrypLE and plated in hFm at a density of 50,000 cells per well (6-well plate) overnight before being infected with the Cytotune iPS Sendai reprogramming kit as per the manufacturer's instructions (all reagents from Life Technologies). Infected cells were grown in hESm containing three additional compounds<sup>47</sup> (thiazovivin, SB431542 and PD0325901; all Stemgent) for 10 days before FACS enrichment of SSEA4<sup>+</sup> Tra-1-60<sup>+</sup> CD13<sup>-</sup> cells. Colonies were picked 7–14 days later and pluripotency was confirmed through the staining of pluripotency markers as described above and Nanostring gene expression analysis as previously described (Supplementary Fig. 9d–h).

Metabolic analysis. Stem-cell lines were transferred from growing on MEFs to Matrigel (BD Biosciences)-coated plates and cultured in m-TeSR (StemCell Technologies). Cells were grown to approximately 90% confluence in 10-cm<sup>2</sup> dishes before being collected and stored at -80 °C. Biochemical activities of COX, NADH-cytochrome *c* reductase (complex I + III), succinate-cytochrome *c* reductase (complex II + III), NADH-CoQ reductase (complex I), succinate dehydrogenase (complex II) and citrate synthase were assayed spectrophotometrically as previously described<sup>48</sup>. Respiratory chain enzyme activity values were normalized to citrate synthase, an index of mitochondrial mass, and data were expressed as mean  $\pm$  s.d. of at least two experiments. Biochemical activities were measured in three pES cell lines, two swaPS cell lines, two human ES cell lines and three iPS lines. Metabolic analysis was also performed in swaPS-derived fibroblasts (two cell lines) compared to control fibroblasts (six cell lines). One-way ANOVA with Bonferroni's multiple comparison test was used to compare groups. P < 0.05was considered to be statistically significant. Live metabolic analysis of cells was undertaken using the Seahorse stress-test kit as per the manufacturer's instructions. In brief, 42,500 cells were seeded into the assay plate and allowed to grow overnight. The next day cells growth media was replaced with XF assay medium (Seahorse) supplemented with 25 mM glucose, 0.4% BSA (both Sigma) 1% glutamax and 1% sodium pyruvate (both Invitrogen) for 1 h. After 1 h, cells were analysed using the XF24 (Seahorse). Experiments were performed in duplicates with an *n* of 4 per group. Results were analysed using the Seahorse XF24 software one-way ANOVA with Bonferroni's multiple comparison test was used to compare groups. P < 0.05 was considered to be statistically significant.

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